



## AD-HOC ANNOUNCEMENT

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### **Restructuring-related exceptional items in fourth quarter reduce Group EBIT for 2024 | 25**

***FY 2024 | 25 operating profit before exceptionals and JVs is slightly above own expectations***

During preparation of the AGRANA Group's consolidated financial statements for the year ended 28 February 2025, a preliminary, unaudited operating profit of € 76.5 million before exceptional items and results of equity-accounted joint ventures has been identified, which is slightly above the upper end of the expected range of € 55 million to € 75 million.

The Group's preliminary, unaudited operating profit (EBIT) for the 2024|25 financial year (1 March 2024 to 28 February 2025) was € 45.6 million (2023|24: € 151.0 million) and it includes a net exceptional items expense of € 36.4 million. This is mainly due to the restructuring measures in connection with the implementation of the NEXT LEVEL corporate strategy and includes impairment losses of about € 17.4 million on assets of the sugar plants in Leopoldsdorf, Austria, and Hrušovany, Czech Republic, as well as expenses of around € 17.6 million for further reorganisation measures (primarily for staff costs). The Group's preliminary revenue amounts to about € 3.5 billion for the financial year (2023|24: € 3.8 billion).

€ million	2024   25 (preliminary)	2023   24
Revenue	3,514.0	3,786.9
<b>Operating profit before exceptionals and JVs<sup>1</sup></b>	<b>76.5</b>	<b>176.7</b>
Share of results of equity-accounted joint ventures	5.5	1.4
Exceptional items	(36.4)	(27.0)
<b>Operating profit [EBIT]</b>	<b>45.6</b>	<b>151.0</b>

The 2024|25 annual results and annual report will be published on 9 May 2025 as scheduled.

This announcement is available in German and English at [www.agrana.com](http://www.agrana.com).

<sup>1</sup> EBIT before exceptional items and results of equity-accounted joint ventures.